

United States Bankruptcy Court - Northern District of Alabama

CASE NAME: _____ CASE NO. : _____ MONTH ENDING: _____

POST-CONFIRMATION REPORT

A. As representative for the Debtor, I affirm that the Debtor has paid the following classes of claims in accordance with the Plan of Reorganization:

Class _____ Class _____ Class _____
Class _____ Class _____ Class _____
Class _____ Class _____ ADMINISTRATIVE _____

B. As representative for the debtor, I affirm that the Debtor has not paid the following classes of claims in accordance with the Plan of Reorganization:

Please list class or creditor and give the reason for nonpayment.

C. Yes No As representative for the Debtor, I affirm that the Debtor is complying with all of the provisions of the confirmed Plan of Reorganization and will make available, if required, canceled checks or other proof of payment.

D. Yes No As representative of the Debtor, I affirm that all administrative claims have been paid in accordance with the Plan of Reorganization.

E. Yes No As representative of the Debtor, I affirm that all post-confirmation taxes have been paid on a current basis and that adequate insurance is in full force and effect. If No please explain.

F. Yes No As representative of the debtor, I affirm that the Plan of Reorganization has been substantially consummated and that the remaining payments will be made from future income or are payments to be made to secured creditors.

I CERTIFY THAT THE ABOVE INFORMATION IS TRUE TO THE BEST OF MY KNOWLEDGE AND BELIEF.

DATE _____

RESPONSIBLE PARTY _____